

Big news today! WCG just acquired Summit Accountant Solutions, a reputable tax and accounting firm in Denver, Colorado.

We wrote to you earlier announcing our new Managing Partner, Jason Schneider. What we couldn't say, because of attorneys and other rules, is that Summit Accounting Solutions (SAS) was wholly owned by Summit Wealth Group (SWG)... and when Jason S announced his departure, the leadership at SWG asked WCG if we would be interested in merging with SAS. After the LOL we signed an LOI, and today we shot the money canon and wrote a BFC (big fat check).

No more TLAs, we promise.

Merging, or blending two ways of life, has all kinds of problems... wet towels on the floor, which toaster is preferred, which side of the bed is yours, etc. But WCG performed its due diligence, and discovered all kinds of amazing things can come from the blending of two families. One being able to offer comprehensive yet competitive bookkeeping services.

Typically, people get together because of similarities, and WCG and Summit Accounting Solutions are no different. Yeah, there will be bumps, bruises, hurt feelings and maybe an argument or two... let's not kid ourselves... but in the end, we will be stronger together, and our clients and employees will be better for it.

WCG and Summit Accounting Solutions Merger Highlights

The link below is a quick blog post detailing the merger and what it means to you-

<https://wcginc.com/blog/sas-acquisition/>

Check out our combined team page-

<https://wcginc.com/about-us/meet-our-team/>

New Managing Partner!

As part of the WCG and SAS merger, Jason Schneider, CPA, will be the combined firm's Managing Partner. Jason brings a tremendous wealth of experience and leadership to WCG and its amazing clients. Here is a quick blurb about how we got here-

<https://wcginc.com/blog/jason-schneider-named-as-managing-partner/>

Offices Closed in October!

Please keep in mind that we are closing our offices Friday, October 16 thru Friday, October 23 and will resume normal operations on Monday, October 26. We have been going full-steam ahead since February... we never got the runners' high from an April 15 filing deadline... and the lack of unbridled social interaction and vacations that normally occur in life were snatched away. Mental health break needed!

Not to worry, payroll processing will be handled accordingly.

Warm Regards,

Jason Watson, CPA
Founding Partner

WCG Inc. (alongside the former yet amazing Summit Accounting Solutions staff)

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