

**Summer is here!** It is time for your mid-year Periodic Business Review (PBR) including salary recommendations and tax planning. Two options-

1. You simply update your business numbers and we flip it around with salary and tax planning data. If that suits you, here is our S Corp form to provide numbers to us-

[https://wcginc.formstack.com/forms/s\\_corp\\_payroll](https://wcginc.formstack.com/forms/s_corp_payroll)

2. You want to update your numbers and schedule a PBR with your amazing Tax Manager (and afterwards we flip it around with salary and tax planning data).

Here is a link to our PBR 2020 agenda-

<https://wcginc.formstack.com/forms/pbr>

And, to schedule that super helpful PBR please use these links-

Tina- <https://calendly.com/wcg-tina/pbr>

Jason- <https://calendly.com/wcg-jason/pbr>

Sally- <https://calendly.com/wcg-sally/pbr>

Michelle- <https://calendly.com/wcg-michelle/pbr>

Rachael- <https://calendly.com/wcg-rachaelw/pbr>

We love these mid-year conversations and adjustments! We hope you take advantage of them.

### **Moving on...**

There are two big tax credits available to small business owners. The Sick and Family Leave Credit and the Employee Retention Credit, We can help with certain computations and filings. The IRS shockingly has a nice little summary (IRS Pub 5419) including eligibility for those who received PPP loans-

<https://www.irs.gov/pub/irs-pdf/p5419.pdf>

Now is the time to lean on your tax consultants and business advisors at WCG!

Warm Regards,

Jason Watson, CPA  
Managing Partner

WCG Inc.  
2393 Flying Horse Club Drive  
Colorado Springs, CO 80921

719-387-9800 phone  
719-345-2100 text message  
855-345-9700 fax