

[Send Us a File](#)

Securely Send A File

Posted September 15, 2018

There are four ways to safely and securely send files to us. Your client portal, the quickie send a file method, fax (oldie but goodie) and mail / roadtrip.

[The Watson CPA Group takes the security and safety of your personal information very seriously. Please read our security and privacy procedures.](#)

Client Portal

Contact us to receive login instructions to your [Client Portal](#). If you have already chatted with us, you should have received two emails- a welcome email, and another with login instructions. Check your junk folder too. Use the button below-We receive a notification that you have uploaded files.

Send A File

You can also securely send us your files by using [Send A File](#). Please use your name and a brief description as the file name such as 'SmithJohn-W2'. These files will be placed in your client portal. Use the button below-Similar to the client portal, we receive a notification that you sent us files.

Fax

855-345-9700

All faxes will be transferred to your client portal as a PDF. We will email you with the number of pages received, and send a follow up text.

Mail, Road Trip

Please retain your originals and **send or bring copies** to:

Watson CPA Group

9475 Briar Village Point Suite 325

Colorado Springs CO 80920

We have a strict requirement for all road trip drop-offs to include donuts. Sorry for the inconvenience.