Other Services

WCG Other Services Portal

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Welcome to our Other Services Portal. We are a business advisor and tax consultant firm, and we are built on a tax chassis, but we also provide other support services such as financial planning, small business retirement services, divorce analysis and litigation support, business valuations, estate planning, and other stuff. Some of these services we can provide directly while others are primarily done by others (attorney, financial advisor) with our supporting expertise.

General Retirement Planning

The biggest problem in retirement planning is the lack of planning. People don't plan to fail, but many fail to plan. Determine your objectives. Know your limitations. Review your options. Additionally, many small business owners want to implement a retirement plan such as basic IRAs, solo 401k plans, cash balance plans or defined benefits pensions. However, the choices are crazy and the tax implications are unknown. WCG can help you make informed decisions.

401K Disadvantages

401K Rollover Options

College Savings Ideas

Retirement Tax Bomb

Tax Deferral vs Saving

Business Retirement

Self Directed IRA

SDIRA Problems

Rental Properties

Other WCG Services and Considerations

Here are some other things we do such as business valuations and divorce settlement agreement analysis, including other retirement and life considerations.

Business Valuations

Divorce Settlement

Divorce Analyst

Life After Divorce

Choosing Financial Advisor

Fee Only Planner

Financial Planning

Wealth Management Firms

POA Forms Benefits

Asset Protection Trusts

Wills and Probate

Stock Market Volatility

Consultation

Need some help with small business retirement? Or just retirement in general? Have questions about college savings? Let's chat!JTVCd2NnLWNvbnRhY3QtdXMINUQ=**WCG CPAs & Advisors** is a full-service CPA firm located in Colorado providing business advisory and tax planning services worldwide.