### **About Us Portal**

### **About Us Portal**

Posted Tue, June 2, 2020

Welcome to the About Us Portal! Most things in life these days are about profiles and swiping right. WCG's primary objective is to help you to feel comfortable about engaging with us, and to that end we have attempted to tell you about us and what we do. Yeah, we think we're cool. Yeah, we think we are pretty smart and very capable as tax advisors. Ultimately our clients are the judge of that, and after swiping right you'll know quite quick if our profile was accurate or a bunch of Brad Paisley Better Online puffery.

### WCG Online Tax Advisors

Learn more about our history and philosophy, our team including individual bio's and our community outreach.

History of WCG

Community Outreach

Meet Your Team

**Employee RAVE** 

Social Hour

**Career Opportunities** 

Finding Success at WCG

Remote Work

EA vs CPA

# **Press Releases, Communications**

Here are some our recent press releases and other client communications.

**Date** 

#### **General Gist**

#### View

March 18, 2021Email Blast. The IRS has extended the filing and payment deadline to Monday, May 17 in honor of Enya, Bill Paxton and Bob Saget's birthdays. Kidding aside, the new American Rescue Plan, necessary or not, has several tax law changes for 2020 tax returns (due in 2021) such as non-taxable unemployment benefits and modified premium tax credits, among many other biggies.2020 Ind Cutoff Blast

March 4, 2021Email Blast. This is an email blast to all our amazing individual clients... if you have already submitted everything that we need for Form 1040 tax return preparation, then carry on, make a nice maple old fashioned and have a wonderful weekend.2020 Ind TR Blast

February 19, 2021Email Blast. This is an email blast to all our amazing small business owners... if you have already submitted everything that we need for S Corp (Form 1120S) or Partnership (Form 1065) tax return preparation, then carry on and have a wonderful weekend. But... if you have not sent us your everything (profit and loss statement, payroll details and prior year tax return), then this email is for you! We kindly ask you read all of this (you might have to scroll)2020 Biz TR Blast

January 9, 2021Email Blast. This is an email to our wonderful small business owners to encourage them to start organizing their 2020 financial data. We know... we know... it's only January 9... but..2020 Biz Owners

January 5, 2021Email Blast. The IRS will start electronically accepting tax returns in the next couple of weeks! Yup... the holidays are over and winter is officially here.2020 Tax Season Kickoff

December 22, 2020Email Blast. We probably had you at martinis! Some holiday cheer in the form of money in this email blast. Congress recently passed a series of bills stacked up like a nice club sandwich. New Relief PPP Tax Free Martinis

December 1, 2020Email Blast. Here at WCG we are very grateful for all the trust, patience, and support clients have shown us during the blending of Summit Accounting Solutions and WCG as we continue to implement best practices.

We are nearing the end! Phew!SAS Portals 1

November 23, 2020Email Blast. If you are not a business owner who received a PPP loan from the SBA, you can have a Coke and a smile, and skip this email. Otherwise, please read on...PPP Loan Forgiveness Taxable

November 4, 2020Email Blast. Greetings, as a reminder to Summit Accounting Solutions' amazing clients we have new contact info.Summit Contact Info

October 26, 2020Email Blast. Blood Drive! WCG is hosting our final 2020 blood drive on October 28 at our Flying Horse office in Colorado Springs.October 28 Blood Drive

October 14, 2020Email Blast. As you might be aware, WCG (and Summit Accounting Solutions) are closing our offices Friday, October 16 thru Friday, October 23 and will resume normal operations on Monday, October 26.WCG Summit Office Closure October 1, 2020Email Blast. We are writing today to inform you of an exciting change here at Summit Accounting Solutions. Recently an opportunity presented itself to expand Summit Accounting Solutions' capabilities by joining forces with WCG Inc., one of the most reputable and service-focused CPA firms in Colorado.Summit Accounting Solutions Merges with WCG October 1, 2020Email Blast. Big news today! WCG just acquired Summit Accountant Solutions, a reputable tax and accounting firm in Denver, Colorado.WCG Acquires Summit Accounting Solutions

September 30, 2020Press Release. WCG Inc. & SAS announced today the planned merger of their accounting firms to offer expanded services and opportunities for both clients and employees. WCG Inc Announces Planned Merger Through Acquisition of Summit Accounting Solutions

September 10, 2020Email Blasts. The world seems to keep turning, and the leaves are now too! In celebration of our favorite time of the year, WCG has some exciting announcements...September News, Announcements

## Join Us on Social Media

Stay connected with your favorite CPA firm and tax advisors. WCG has a lot to offer on all of our social media platforms. We share valuable information from our videos, podcasts and blogs to help you navigate your financial life decisions. Our community in Colorado Springs is important to us and we support local small businesses and non-profits. If you haven't noticed, we also like to have a good time. So what better way to share all of it than on social media!



### **Our Expectations of Clients**

It might seem a bit audacious that this section is titled Our Expectations of Clients. However, we don't believe the customer is always right (there are plenty of grumpy people out there). As tax advisors, our current clients demand our full attention (and they get it); therefore they do not want us distracted with bad relationships. Globally, we select our clients on two important criteria. First, we expect our clients to be open, honest and responsive in communication.

Second, we only accept clients who view our partnership as a collaboration, where our challenges and successes are shared. But! We fully understand that taxes and consulting are a people business, and two people at times are not a good fit. As such, we have transitoined clients to another team in search of the right interpersonal connection. Click on the button below to learn more about our client reviews and how we define ideal client relationships.WCG is a full service business consultation and tax preparation firm, and we look forward to working with you as your tax advisor!